Allotment and payment:



Subscription price:

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## Subscription of units without unit rights in Double Bond Pharmaceutical International AB (publ)

Terms and conditions:

April 30 - May 14 2021, SEK 1,43 per unit. Allotment will be announced by contract note. Payment See memorandum for downloading at 15:00 CET www.doublebp.com or www.aqurat.se shall be made in accordance with the information at the The undersigned hereby subscribes the following number of units in Double Bond Pharmaceutical International AB (publ) at a price of SEK 1,43 per unit. Each unit consists of one (1) new B-share and one (1) warrant (TO 2 B) free of charge. Number of units: Amount in SEK: Surname/Company: First name: TIN.no: Postal address: City: Country: Postal code: LEI-code/ NID.no:\* Citizenship (all): Custody account no: VP account no: OR: Bank/Custodian: Telephone no subscriber: E-mail: \* See explanation under item 13 on the next page. **Appropriateness Assessment** An Issuer Agent is obliged to obtain information about the investor's risk tolerance, risk will and investment horizon in order to check whether the inments distributed are consistent with the investor's needs, characteristics and goals of the investment. The data collected are documented. The Issuer Agent is not responsible for the client's investment decisions or the consequences of the decision. You as a customer can choose to carry out the investment even if the Issuer Agent assesses that the investment does not suit you. You must answer all questions. Is the customer a legal person or a natural person represented by, for example, their guardians, questions 1-2 should be answered from the representative's perspective, while questions 3 should be answered from the customer's perspective. Do you have previous experience of transactions with the particular type of financial instrument that you now intend to invest in which 1. makes you understand the risks associated with the investment? 2 Do you have prior knowledge of transactions with the particular type of financial instrument that you now intend to invest in, or have you acquired education or professional experience in the field of securities trading, which means that you understand the risks associated with the investment? When investing in the current type of financial instrument, the investor should have the financial ability to lose the entire invested capital 3. and be prepared to take the risk of losing all of this capital in order to achieve the goals of the investment, that is to say be willing to take very high risk. Do you meet these conditions? Do you want to complete the investment if you have answered "no" to any of the questions 1-3 above? The issuer believes that the investment does not fit the customer and recalls the risk of losing all or part of the invested capital and that it may take a long time to sell the instruments. Mandatory information for any decision maker (for example, if the subscriber above is a legal or minor person) Surname/Company: First name: NID.no:\* TIN.no: By my signature below, I confirm that I have read, understood and approve the information on both sides of Send subscription form to: this subscription form. I also authorizes Aqurat Fondkommission to subscribe for shares on my behalf Agurat Fondkommission AB Place, date and signature: Box 7461 SE-103 92 Stockholm or by e-mail to: info@aqurat.se

IF THE SUBSCRIPTION IS FOR AN AMOUNT MORE THAN EUR 15,000 ATTACH A COPY OF VALID ID. FOR LEGAL PERSONS, A OFFICIAL CERTIFICATE OF REGISTRATION, SHALL BE ATTACHED. BOTH PHYSICAL AND LEGAL PERSON SHOULD ALSO SUBMIT THE FORM

By signing the previous page I (the Customer) have confirmed that I have read Aqurat's pre-purchase information available at www.aqurat.se/vara-tjanster/ and I have read and accepted the terms and conditions stated below. I have also confirmed that:

- The subscription is binding and an incomplete subscription form can be ignored.
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- I accept the Aqurat's order management guidelines (which are available in Appendix 2 to the Pre-Order Information).
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- The subscription amount is treated as accounting means only until Aqurat is required to provide the issuer with the subscription amount, which must be made in time before the financial instruments are delivered.
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- Aqurat will process personal information in accordance with the terms and conditions set out below.
- That I have read the information on compensation in Appendix 3 to the pre-sale information.

## TERMS AND CONDITIONS

Aqurat Fondkommission AB ("Aqurat" or "Issuer Agent") is an authorized securities company under the supervision of Finansinspektionen. Aqurat's main activity is to provide administrative services to public limited companies that have or intend to have their shares and other financial instruments registered with the Euroclear Sweden securities center. Within this framework, Aqurat carries out regulated investment services in the primary market for both issuers and investors.

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- 2. Aqurat provides investment services "execution only" to investors. The service means that, on behalf of the customer, and on behalf of the customer, Aqurat acquires the financial instruments offered by the customer by an issuer, and supplies the instruments to the depot which the customer has stated in the subscription.
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- 4. Aqurat is required by law to provide information about the customer regarding the provision of investment services relating to certain financial instruments. If the customer does not provide requested information, Aqurat will not perform the service to which this agreement relates.
- 5. Aqurat provides investment service "Placing of financial instruments without a firm commitment" to the issuer. The service means that Aqurat has undertaken to assist the issuer in the performance of the issue to the extent that has been agreed in a special agreement between Aqurat and the issuer. The agreements between Aqurat and issuers generally indicate that Aqurat will provide the service execution of orders for investors in the issue and for this work be entitled to some compensation. The compensation received by Aqurat may be fixed or contain a fixed part and a movable part which, inter alia, may apply for compensation on receipt of subscription. The amount of compensation is unique for each mission.
- 6. The customer's order according to the signed application form gives Aqurat the power of attorney to sell, buy or subscribe for financial instruments under the terms of the current offer. The customer's order is not covered by the right of withdrawal applicable to certain other types of services and products under the Distance and Home Sales Act (Sw."Distans- och hemförsäliningslagen".
- 7. The primary characteristics and risks of the financial instrument are stated in Aqurat's pre-purchase information. The price of the financial instrument is shown in the subscription form. The investment may result in fees, taxes or other fees not paid by Aqurat or charged by Aqurat. The customer is solely responsible for such costs.

- 8. The subscription period for the current offer is shown in the subscription form and in the information published in connection with the offer. Instructions, including the method of payment and for completion, as well as certain additional terms for subscription are available in the subscription information.
- 9. Customer may not terminate its obligations under this Agreement by terminating the Agreement in advance. Aqurat complies with Swedish law at the time of marketing. Terms and Conditions Information is provided in Swedish. Aqurat undertakes only to communicate with the customer in Swedish. Information on how complaints are produced / processed and what opportunities are available for a court-by-court trial, and about guarantee funds and similar remuneration systems, can be found in the prepurchase information.
- 10. Aqurat is not responsible for technical errors, telecommunications errors, or mail handling errors in connection with the submission of the application form or at Aqurat's provision of services to the customer.
- 11. Complaints shall be made without delay. The Customer is not entitled to any compensation, or any other penalty, if complaint has not been made without delay. A party is liable only to the counterparty for direct damage caused by gross negligence. Indirect damage, such as loss of income, should in no case be reimbursable.
- 12. Swedish law shall apply to this agreement and any dispute shall be tried by the general court .
- 13. Personal data submitted to Agurat or otherwise registered in connection with the assignment will be processed by Aqurat in accordance with the statutory provisions in force at any time. The personal data will be collected and processed by Aqurat in order for Agurat to execute the customer's orders. As part of the performance, personal data will include to be transferred to the issuer. This is the purpose and the legal basis for the treatment. The personal data will be stored for the period specified in the statutory regulations at all times (the securities company regulations stipulate a storage period of approximately five years). The registered person has the right, under the terms of the constitution, to request access and correction or deletion of personal data or restriction of treatment concerning the registered person or objection to treatment, and so forth. data portability. The registrant also has the right to lodge a complaint with the supervisory authority. The provision of personal data is necessary in order for the customer to conclude a contract with Agurat on order execution. You / Customer is not required to provide personal information to Aqurat. If required personal information is not provided, Agurat will not conclude the agreement on order execution with the customer. There will be no automated decision making. Aqurat is personally responsible.

For more information, Aqurat refers to www.aqurat.se

<sup>\*</sup>According to MIFID II, all investors from January 3, 2018 must have a global identification codein order to conduct a securities transaction. Legal entities need to apply for registration of a Legal Entity Identifier (LEI). Physical persons who do not have Swedish citizenship or have more citizenship need to state their NID number (Nationellt ID eller National Client Identifier).